

# EXHIBIT 1

IN THE UNITED STATES DISTRICT COURT  
FOR THE SOUTHERN DISTRICT OF WEST VIRGINIA

\* \* \* \* \*

THE CITY OF HUNTINGTON,

Plaintiff,

vs.

CIVIL ACTION  
NO. 3:17-01362

AMERISOURCEBERGEN DRUG  
CORPORATION, et al.,  
Defendants.

\_\_\_\_\_  
CABELL COUNTY COMMISSION,  
Plaintiff,

vs.

CIVIL ACTION  
NO. 3:17-01665

AMERISOURCEBERGEN DRUG  
CORPORATION, et al.,  
Defendants.

\* \* \* \* \*

Videotaped and videoconference deposition  
of GEORGE A. BARRETT taken by the Defendants under  
the Federal Rules of Civil Procedure in the above-  
entitled action, pursuant to notice, before Teresa  
S. Evans, a Registered Merit Reporter, all parties  
located remotely, on the 21st day of September,  
2020.

1 past.

2 Q. Okay. And approximately how many remote  
3 depositions have you taken, or given?

4 A. More than ten.

5 Q. Okay. So nothing we'll do today I think  
6 will be new to you at least procedurally. Why  
7 don't we jump into it. Can you break down, again  
8 very roughly, the types of cases for which you've  
9 been retained by -- by type or category in the  
10 past?

11 A. Almost all of my testimony has been with  
12 regard to compensatory damages, as well as punitive  
13 damages. So I've certainly focused on damages,  
14 concepts, as an expert witness.

15 Those types of damages that I've  
16 calculated and testified have included loss of  
17 earnings and personal injury in wrongful death  
18 cases, loss of household services, the present  
19 value of future medical and care costs.

20 I've also worked on a number of  
21 commercial damages cases.

22 Q. In terms of the percentage of cases that  
23 you've been involved in, approximately what percent  
24 have been personal injury cases?

1           A.    I really couldn't tell you that, because I  
2    don't track the cases by the status of the  
3    plaintiff whether it's a personal injury or a  
4    wrongful death.

5           Q.    Do you keep a list of the cases in which  
6    you've testified by way of deposition or at trial?

7           A.    Yes.   In those cases where I've actually  
8    testified, yes, I maintain a list.   I do not  
9    maintain a list of all the cases in which I've  
10   consulted and/or produced a written report.

11          Q.    Did you produce a list of such cases in  
12   connection with your report in this matter?

13          A.    I believe that a list of testimonies from  
14   the last four calendar years was produced.

15          Q.    Okay.   Would you say that more or less than  
16   half of the cases you've testified in in the past  
17   have been personal injury cases?

18          A.    Again, it's difficult for me to quantify  
19   that, but certainly the vast majority of cases in  
20   which I've provided expertise as well as testified  
21   have been in personal injury and wrongful death  
22   matters.

23          Q.    Okay.   In wrongful death matters, what has  
24   your testimony generally comprised of?

1           A.     The calculation of lost earnings,  
2     calculation of lost household services.

3           Q.     And in the personal injury cases in which  
4     you've testified, what has your testimony consisted  
5     of?

6           A.     Lost earnings, lost household services, as  
7     well as the present value of future medical and  
8     care costs.

9           Q.     Now, you've used the term a couple times  
10    that was a three-word term that the first word was  
11    "lost" and the last word was "services" and I've  
12    not understood the word between there. Can you do  
13    that again for me?

14          A.     Yes, household.

15          Q.     Household.

16          A.     Household services.

17          Q.     Got it. Sorry. I think if we were in the  
18    same room, I would have caught it, but I think over  
19    the computer, I couldn't catch that. Okay.

20                 You've written a fair amount of  
21    material relevant to your profession by way of, you  
22    know, professional publications. Is that right?

23          A.     Yes, I have.

24          Q.     And what have the subject matters,

1 model, correct?

2 A. I did, yes.

3 Q. And you prepared your own Excel spreadsheet  
4 that mirrors the categories in Doctor Alexander's  
5 redress model, correct?

6 A. Yes, I did.

7 Q. And what is the difference between your  
8 spreadsheet and Doctor Alexander's redress model  
9 spreadsheet?

10 A. Doctor Alexander's spreadsheet contains a  
11 lot of technical information that I'm not really  
12 qualified to discuss as it relates to his field of  
13 expertise, which I believe to be epidemiology.

14 But there is a category of information  
15 or several categories of information from his Excel  
16 spreadsheet that are relevant for my work, and very  
17 similar to what I would be looking at if it was a  
18 case in which we were talking about a personal  
19 injury and there was a life care plan involved;  
20 meaning that I still need to know those three  
21 pieces of information: What the thing that is  
22 going to be needed into the future, what that thing  
23 is, a good or a service; how frequently that thing  
24 is going to be needed; and how much does it cost.

1           Now, in this particular case, there  
2       was an additional piece of information that Doctor  
3       Alexander provides, and that is the number of  
4       people. Because unlike in a personal injury case,  
5       when we are assuming that just one individual is  
6       going to be requiring this, this is a large group  
7       of people that are needing these things in the  
8       future, so the numbers of people are important to  
9       me as well, because I have to have something to  
10      multiply with the base numbers before I project  
11      into the future.

12           As far as my report goes and what  
13      makes my report unique from Doctor Alexander's, is  
14      because -- is that I am looking at the base cost of  
15      each one of those items, multiplied by the number  
16      of people per Doctor Alexander, and Doctor Young as  
17      well, and then projecting the future value of that  
18      out through a 15-year time period based upon the  
19      proper inflationary measure, depending upon the  
20      category that that particular identified item would  
21      fall into.

22           Q. With respect to inputs received from either  
23      Doctor Alexander or Doctor Young concerning numbers  
24      of people, did you at any time question Doctor

1 Alexander or Doctor Young as to why they were  
2 deriving the number of people they had been -- they  
3 had derived?

4 A. No, I did not.

5 Q. Do you think it's the proper work of a  
6 forensic accountant such as yourself to question  
7 medical or population inputs that he or she  
8 receives?

9 A. As a matter of clarification, I am not an  
10 accountant; I'm an economist.

11 Q. Okay.

12 A. However, to answer your question, I do not  
13 believe that an accountant, nor an economist, would  
14 be qualified to review the expert opinions provided  
15 by a medical expert - in this case an  
16 epidemiologist; or in the case of Doctor Young, an  
17 expert social worker - as those individuals are  
18 experts in their field and economists and  
19 accountants are not.

20 Q. Mr. Barrett, you are also a vocational --  
21 you have been in the past a vocational evaluator.  
22 Is that right?

23 A. Yes, that is correct.

24 Q. And can you describe what that is?



1           A.     Yes.   I am trained as a certified  
2     rehabilitation counselor.   That certification and  
3     training -- and I have a master's degree in  
4     rehabilitation counseling from West Virginia  
5     University.   That training is necessary for me to  
6     work with individuals who have experienced physical  
7     impairments that could perhaps result in work  
8     disabilities.

9                     And the idea is that we work as  
10    counselors with individuals to try to get them back  
11    to work after the onset of injury.   There's some  
12    exceptions to that, but generally, that's what we  
13    do as rehabilitation counselors.   As a subspecialty  
14    within that particular field, I am a certified  
15    vocational evaluation specialist or a CVE.

16                    So that additional credential  
17    specializes on the identification of transferable  
18    job skills that individuals may have.   So if we  
19    have an individual who has been injured, I can  
20    evaluate that person's job skills and then utilize  
21    the medical information in the case to determine  
22    what types of jobs would be consistent with their  
23    residual functional abilities.

24                    That information is then utilized in

1 the economic calculation of lost earnings to  
2 project what the lost earnings are in a model where  
3 post-injury earnings, those residual earnings the  
4 person can now earn, are subtracted from what they  
5 would have earned had they not been injured.

6 Q. And in this case, did you employ any of  
7 your knowledge or experience as a vocational  
8 evaluator?

9 A. I believe that I did, yes.

10 Q. Can you point me to where in your report  
11 you did?

12 A. Sure. Probably the easiest way to answer  
13 your question is to look at Appendix L of my  
14 report. And Appendix L is a table which lists the  
15 cost data sources which were utilized in my  
16 calculations, and there are three different  
17 individuals who provided those cost data.

18 You'll see in the second column, the  
19 first expert identified is myself, Barrett, and  
20 under that column are all of the specific items  
21 that I identify costs, because those particular  
22 cost items were based upon wage rates which would  
23 be paid to individuals who are working in the  
24 Huntington local labor market.

1           Now, just like we saw with the wage of  
2     the pharmacists, we have to increase into the  
3     future that \$70.67. That's the starting point,  
4     again in 2019 dollars. Just like before, I'm going  
5     to use 3.49 percent to move from 2019 to 2020, and  
6     then we get \$73.14.

7           Then I increase that by 3.44 percent -  
8     again the 30-year average of hourly wage growth in  
9     the United States - and we get \$75.66 per hour. So  
10    when you look at Tab 1A2, in the Year 2021, the  
11    hourly rate, weighted proportionately to employment  
12    within the occupations, is \$75.66 - that's the  
13    first column - multiplied by the total number of  
14    continuing education hours specified by Doctor  
15    Alexander, 5,015, and so the total in 2021, the  
16    total cost, is \$379,425.

17           And we just simply do that math all  
18    the way across, using Doctor Alexander's population  
19    numbers, which here represent the continuing  
20    education hours, multiplied by the future value in  
21    each year of the weighted average for the median  
22    wages for these occupations, and then we get the  
23    grand total all the way across of \$4,130,552.

24       Q.    Now, currently, are doctors practicing in

1 the Cabell/Huntington area required to participate  
2 in continuing medical education programs?

3 A. I'm not a medical expert, so I -- I'm  
4 reluctant to answer the question as to what their  
5 continuing education requirements are. But what I  
6 can tell you is that Doctor Alexander specifically  
7 identified that the total number of hours for this  
8 abatement plan would be 5,015.

9 Whether or not those are above and  
10 beyond what the normal continuing education hours  
11 would be or not, I can't tell you.

12 Q. But you do understand from your prior work  
13 that doctors in West Virginia are required to  
14 participate in continuing medical education, right?

15 A. I have heard that they are required to  
16 fulfill CE requirements, yes.

17 Q. Okay. And do you know who mandates that  
18 doctors in West Virginia participate in continuing  
19 medical education? Is that the West Virginia Board  
20 of Medicine?

21 A. I don't know. I'm not an expert in that  
22 field, so I'm not comfortable in commenting or  
23 opining on the government agencies responsible for  
24 monitoring that.

1 Q. Do you have any reason to think that the  
2 City or County has anything to do with mandating  
3 continuing medical education for doctors?

4 A. Again, I don't have any opinions on the  
5 matter, because I've relied exclusively on Doctor  
6 Alexander's estimate that the beginning point is  
7 5,015 hours per year.

8 Q. Do you have any certifications yourself,  
9 professional certifications, that require you to  
10 participate in continuing education programs?

11 A. Yes, I do.

12 Q. And do you ever get paid by anybody for  
13 attending those when you're not presenting but just  
14 when you're participating?

15 A. No, I do not.

16 Q. And do you know whether doctors in West  
17 Virginia are ever paid for satisfying their  
18 continuing medical education requirements by  
19 participating in courses?

20 A. Actually, I don't know the answer to that  
21 question.

22 Q. Do you know that currently the West  
23 Virginia Board of Medicine requires a three-hour  
24 Drug Diversion Training and Best Practice

1 Prescribing of Controlled Substances Training for  
2 all doctors in West Virginia?

3 A. No, I'm unfamiliar with that.

4 Q. And how, if at all, is the program that  
5 Doctor Alexander is contemplating different than  
6 the already-required three-hour program that the  
7 West Virginia Board of Medicine currently requires?

8 A. I'm actually uncertain as to how it  
9 differs, and I think that's probably a better  
10 question for Doctor Alexander.

11 Q. But, the way you analyze this, is you  
12 assume that doctors participating in this class -  
13 whatever it is - would be actually paid their  
14 customary wages for attending that class. Right?

15 A. Well, I think the idea is that there's an  
16 opportunity cost, so that if a medical provider is  
17 not at work and -- and working, and therefore  
18 billing their time and collecting for the services  
19 that they're providing, they're foregoing those  
20 wages, and instead, they are somewhere receiving  
21 training.

22 So it's a lost opportunity cost that's  
23 being valued by the weighted average hourly wage  
24 rate of those specific occupations.

1 Q. And who suffers that opportunity cost? The  
2 doctors? Or does the City and County somehow  
3 suffer?

4 A. I suppose it would depend upon who the  
5 employer is. The physicians will be missing out on  
6 the work opportunity, and the potential employer  
7 would be missing out on the employees who are going  
8 to be absent and at the training during that time  
9 period.

10 Q. Do you know whether doctors who engage in  
11 continuing medical education generally do that  
12 after work or during work?

13 A. I do not know when they perform their  
14 continuing education hours.

15 Q. Who are you employed by?

16 A. I am self-employed.

17 Q. Self-employed in a solo practice, or with  
18 others?

19 A. I have a business partner.

20 Q. But in a real world sense, you're assuming  
21 that -- not that doctors will be paid for  
22 attending, but that either they or their employer  
23 will suffer an opportunity cost loss because they  
24 engaged in this newly-mandated County-level

1 training as contemplated by the redress model.

2 Correct?

3 A. I think that's the fear in the model, yes.  
4 If they're not at work because they're attending  
5 training, then they're missing out on wages, and  
6 that means that the clinics that they work for, the  
7 agencies that they work for, the firms that they  
8 work for are not recovering the revenue for the  
9 services that they're being provided during those  
10 time periods.

11 Q. And are you aware of any current or past  
12 mandatory continuing medical education requirement  
13 imposed by the City or the County as opposed to  
14 imposed by the West Virginia Board of Medicine?

15 A. I'm unfamiliar with the rules and  
16 regulations governing that aspect of the practice.

17 Q. In your profession, are there any county or  
18 city-level continuing education requirements?

19 A. In my work as a forensic economist and  
20 vocational evaluator?

21 Q. Right.

22 A. No, I cannot think of any.

23 Q. Okay. Can we turn to the next tab in your  
24 Appendix M, which is 1B, Patient And Public



1 Education.

2 A. Yes.

3 Q. Now, this tab costs out a mass media  
4 campaign that would somehow be, you know,  
5 anti-opioid use or addiction prevention. Is that  
6 right?

7 A. I'm actually unfamiliar with the content of  
8 what the mass media campaign would represent. I  
9 relied upon Doctor Alexander's estimate of what the  
10 cost and the coverage area would be for this  
11 particular item.

12 Q. And as a resident of West Virginia, have  
13 you ever seen either billboards or TV commercials  
14 that address the opioid abuse crisis?

15 A. I believe I have seen a billboard.

16 Q. Okay. And in terms of your pricing work in  
17 this case, did you make any effort to determine who  
18 funds such billboards in West Virginia and what  
19 those are costing?

20 A. No, I did not. I relied upon Doctor  
21 Alexander's opinions for this particular item.

22 Q. So what input, if any, did you supply to  
23 the analysis in this tab, as opposed to it being  
24 supplied by Doctor Alexander?

1           A.     The growth rate. The growth rate that I  
2     utilized was based upon the Consumer Price Index  
3     less all medical categories of price inflation.

4                 So the government, in keeping track of  
5     inflationary data, have an entire market basket -  
6     we call that the Consumer Price Index - and  
7     included in that are all types of items, including  
8     medical care.

9                 There was an article that I read -- I  
10    don't recall the name of the article, but there was  
11    an article that I read that discussed the  
12    calculation of the future cost of mass media  
13    campaigns as it relates to substance abuse  
14    programs, and it was advised in that article that  
15    the Consumer Price Index less inflation -- less  
16    medical costs should be used.

17                So I've actually calculated that. You  
18    also have that as an Appendix in the main report,  
19    and the growth rate on average between 1990 and  
20    2019 is 2.33 percent.

21           Q.     In your conversations with County and City  
22    executives, did you ever ask any of them about any  
23    media campaigns they were currently running or had  
24    run in the past concerning opioid addiction?

1           A.     No, I did not.

2           Q.     As we sit here today, or during the course  
3 of your work, are you aware of any City or  
4 County-administered or funded media campaigns  
5 concerning opioid addiction?

6           A.     No, I'm not.

7           Q.     So I take it you don't know how much, if  
8 anything, the City or County have paid in the past  
9 to run or fund opioid addiction media campaigns; is  
10 that right?

11          A.     I don't. And again, I think that may be an  
12 invalid way of looking at it, because the City has  
13 a finite amount of resources available.

14                   So -- but the type of media campaign  
15 that is being considered by Doctor Alexander's  
16 redress model may not be what the City has ever  
17 done before, if the City has ever done anything  
18 before.

19          Q.     Well, we talked earlier today about the  
20 mayor's Two-Year Plan and The City of Solutions  
21 plan. Did either of those discuss any media  
22 campaigns?

23          A.     I don't recall the specifics on it.

24          Q.     In your conversations with City and County

1 executives, has anyone ever told you that they  
2 thought that the current media campaigns were  
3 inadequate or needed to be expanded?

4 A. No. Again, that's outside the field of my  
5 expertise.

6 MR. HALLER: Okay. Why don't we take  
7 a short break, maybe come back a little bit after  
8 11:30 or so? Does that make sense?

9 MR. BURNETT: Sure.

10 VIDEO OPERATOR: The time is 11:22,  
11 we're going off the record.

12 (A recess was taken after which the  
13 proceedings continued as follows:)

14 VIDEO OPERATOR: The time is 11:35, we  
15 are back on the record.

16 BY MR. HALLER:

17 Q. So Mr. Barrett, we were discussing Tab 1B  
18 of Appendix M, which is Patient and Public  
19 Education. That's Exhibits 3 and 3A. Do you  
20 recall that in Doctor Alexander's report, he talked  
21 about media campaigns that were funded by the  
22 federal CDC? That's like in Paragraphs 58, 59 and  
23 60 of his report.

24 A. No, I don't recall that.

1 Q. Okay. Do you recall his -- that he  
2 discussed at least two media campaigns currently in  
3 -- you know, in the -- currently or in the past in  
4 the Cabell/Huntington community called Healthy  
5 Connections and Wake Up West Virginia?

6 A. No, I don't specifically recall that.

7 Q. Okay. Did you make any -- when you were  
8 doing your costing analyses, did you make any  
9 effort to determine the degree to which such media  
10 campaigns would be funded by the federal CDC?

11 A. No. I relied upon Doctor Alexander's input  
12 for this category.

13 Q. And did you make any effort to determine  
14 what portion, if any, of the Healthy Connections  
15 and Wake Up West Virginia campaigns currently in  
16 place were funded by the County or City as opposed  
17 to being funded by the federal CDC?

18 A. No, I did not.

19 Q. And do you know whether the media campaign  
20 you're pricing out here in this tab would meet and  
21 be -- meet CDC guidelines and be funded by the  
22 federal CDC?

23 A. No, that's beyond the field and scope of my  
24 expertise.

1 Q. Let's move to the next tab, which is the  
2 Tab 1C, Safe Storage and Drug Disposal. Again,  
3 we're still on Appendix M, Exhibits 3 and 3A.

4 A. Okay.

5 Q. Are you aware of any past or current safe  
6 disposal efforts in the Cabell/Huntington  
7 community?

8 A. No, I've relied upon Doctor Alexander for  
9 this item.

10 Q. And do you recall that in his report, he  
11 discussed, among other things, National Take-Back  
12 Day and some permanent collection sites at the  
13 Huntington and Milton Police Departments?

14 A. No, I don't recall those specific  
15 references from his report. I simply noted from  
16 his redress model what the per capita costs and the  
17 population numbers would be.

18 Q. And did you make any effort to determine  
19 the costs incurred by the County or City, if any,  
20 in connection with the existing collection sites at  
21 the Huntington and Milton Police Departments?

22 A. No, I did not. I -- again, I relied upon  
23 Doctor Alexander.

24 Q. You spoke to certain police department

1           Have you done any work looking at  
2     community that -- Communities that Care model to  
3     determine how programs implementing that model are  
4     funded?

5           A.     No. And again, that would be beyond the  
6     scope of my expertise in this case. That  
7     particular issue, I believe, would be addressed by  
8     Doctor Alexander.

9           Q.     You assume in your analysis that two  
10    community organizers would be hired. Who do you  
11    assume is going to hire those community organizers  
12    and pay them? Would they be employees of the  
13    County or the City, or would they be employees of  
14    some other organization and the County or City  
15    would fund their salaries?

16          A.     This is a community organization, as it's  
17    been identified. I don't know if these would be  
18    government employees or if they would be private  
19    sector employees that are working for a nonprofit  
20    that is being coordinated or funded by a government  
21    agency or some other funding source, perhaps the  
22    defendants.

23                   But -- it's just unclear as to who's  
24    actually going to be doing the work. Doctor

1 Alexander simply noted -- noted that the community  
2 organization will need to be staffed, and I have  
3 identified the costs necessary to staff the  
4 organization.

5 Q. And in your experience, are community  
6 organizers typically government employees, or are  
7 they typically employees of nonprofits?

8 A. Just in general, you know, I've seen both,  
9 actually.

10 Q. So tell me some examples of community  
11 organizers you're aware of that are government  
12 employees.

13 A. There are lots of community outreach  
14 programs which are part of municipal governments,  
15 county governments, state agencies that perform  
16 that type of service.

17 One is, at the State level, is the  
18 Women, Infants and Children's program which  
19 provides baby formula for mothers below a certain  
20 income threshold. That is a community  
21 organization, which is a government agency as well.

22 And privately, I mean, there are a  
23 number of nonprofit organizations that exist that  
24 promote certain special interests and goals within



1 a particular geography, so you know, I've seen  
2 both.

3 Q. And who provides funding for the winthrop  
4 program that you mentioned?

5 A. The WIC program? Is that what you're  
6 asking me?

7 Q. I thought you said winthrop. Maybe you  
8 said WIC --

9 A. No, it's the Women, Infants and Children,  
10 WIC.

11 Q. And who funds -- who provides the funding  
12 for that program?

13 A. The federal government through the U.S.  
14 Department of Agriculture.

15 Q. Are you aware of any prior instance where  
16 Cabell County or the City of Huntington have  
17 employed a community organizer?

18 A. I don't know that, no, I do not.

19 Q. Now, are you aware of any prior instance  
20 where the Cabell County or City of Huntington has  
21 paid the funding for a community organizer employed  
22 by a nonprofit?

23 A. I know that grants are issued by various  
24 government agencies, and that could include

1 municipalities as well as states as well as the  
2 federal government. And grants are primarily what  
3 nonprofits rely upon for their funding source.

4 Q. And are you aware of any grants provided by  
5 Cabell County or City of Huntington to any  
6 nonprofit?

7 A. Well, I wouldn't expect them to, because  
8 they probably lack the money necessary to do it.

9 But no, to answer your question, I'm  
10 unaware of any. But again, it's not surprising  
11 that they wouldn't exist because of the lack of  
12 funding.

13 Q. Why don't we go to the -- we can skip the  
14 next tab, which I think are your comparables,  
15 right?

16 A. Yes.

17 Q. And then the next tab, we can skip that  
18 which shows your trend rates for renting shelter,  
19 and then we can skip the next tab which relates to  
20 community organizer wages.

21 Well, actually, let's stick on that  
22 tab for a little bit, with regard to community  
23 organizer wages. You employ a 3.44 percent growth  
24 rate beginning in 2020. Where did you derive that

1 just like the previous, Doctor Alexander provided  
2 the number of opioid injection drug users reached  
3 by the syringe service program. He also provided  
4 with -- provided in the redress model the cost per  
5 client for the syringe service program.

6 Q. Did you make any effort to determine the  
7 cost of existing syringe service programs in the  
8 Cabell/Huntington community in connection with your  
9 work?

10 A. No. Again, Doctor Alexander provided this  
11 information, and I relied upon his opinion for  
12 these calculations.

13 Q. And with respect to existing syringe  
14 service programs, do you know who has provided the  
15 funding for those, whether it's come from the  
16 County or City or alternatively, from some Federal  
17 or State source?

18 A. No. But again, just like we've talked  
19 about with these other costs, even if such a  
20 program was being funded by another party, the  
21 intention from this particular redress model is to  
22 identify and effectively deal with the costs that  
23 have been created by the opioid epidemic.

24 So if some other funding mechanism or

1 some other agency was perhaps paying for this,  
2 typically we would not expect the defense to get a  
3 benefit from that just because they were lucky  
4 enough to have triggered an opioid epidemic in a  
5 geographic area which was providing a syringe  
6 program in the first place.

7 Q. Well, as far as you know, has the City or  
8 County ever funded, in whole or in part, a syringe  
9 service program using its own funds?

10 A. I believe that there was - and have been -  
11 some programs with regards to a syringe collection  
12 effort. I do recall that -- those types of  
13 programs and those types of costs have existed.

14 Q. So you are aware that -- of a syringe  
15 collection program taking place within the  
16 geographic boundaries of the City or County, but do  
17 you know who funded any such program?

18 A. No. Again, I'm not familiar with that, and  
19 I think that that would be irrelevant because it  
20 would -- it would be in violation of the collateral  
21 source rule as it relates to whether or not a  
22 defendant gets the benefit of a third party  
23 participating in and contributing toward the  
24 funding of one of -- any of these types of

1 programs.

2 Q. Well, under the collateral source rule, if  
3 somebody makes an expenditure that is later  
4 reimbursed, you're saying the defendant can't  
5 necessarily benefit from that. What I'm asking is:  
6 Has the County or City ever even in fact even made  
7 the expenditure, or are those programs just funded  
8 by others?

9 A. I'm not certain of that.

10 MR. BURNETT: I'll just make a general  
11 objection to the extent the question calls for a  
12 legal conclusion.

13 Q. In your annual growth cost growth rate in  
14 this category, what -- what comparable, you know --  
15 how did you come up with this cost growth rate that  
16 you use here, and how does that compare with  
17 syringe service programs?

18 A. The future value growth rate inflationary  
19 category that I utilized is from the medical care  
20 commodities category for medical cost price  
21 inflation, and that includes medical equipment,  
22 essentially. So the types of costs that would be  
23 associated with this type of a program would be  
24 dealing with medical equipment because we're

1 talking about syringes and the collection points  
2 for syringes.

3 The rate of growth that I utilize for  
4 this over the long term, as you see here on this  
5 tab, is 3.16 percent annual growth.

6 If you look at the next page, you'll  
7 see that, again, the growth rates are specific for  
8 each year in the past. The cost per client is  
9 provided in Doctor Alexander's redress model at  
10 \$774.30 in 2016 dollars, and then you'll see that I  
11 move from 2016 to 2017, I'm at 2.8 percent.

12 The next year, it's at 1.16. The year  
13 after that, the price actually decreases. The  
14 price index goes down by 0.04, and then the next  
15 year, it goes up by 3.12 percent.

16 So using a 30-year average again, a  
17 1990 through 2019 average of the Medical Care  
18 Commodities Index, the average is 3.16 percent per  
19 year, and that's what I used to move those annual  
20 syringe service programs to a future value in each  
21 year.

22 Q. The next Tab 1E2a, is Drug Checking  
23 Machines. What does that reflect the cost of, a  
24 machine that does what?

1 treatment, right?

2 A. Yes, that is correct in the first year.

3 Q. Plus 41 people getting inpatient treatment.  
4 Right?

5 A. Yes, that is correct.

6 Q. All right. So I -- so let's see. So we've  
7 got 439 plus 452 plus forty -- oops. Sorry, I keep  
8 on hitting the wrong buttons here. That adds up to  
9 3,152 people, right?

10 A. I did not do the math, so I will trust your  
11 number.

12 Q. Yea. You can trust 3,152 as the sum of  
13 2,220, 439, 452 and 41. So if you go back to the  
14 bus trips, 359,021 bus trips divided by 3,152  
15 people, we have 114 bus trips per person getting  
16 OUD. Does that sound about right?

17 A. I did not do the math that way. I looked  
18 at Doctor Alexander's redress model under Tab 2A  
19 and the seventh line identified in the first year,  
20 2021, it states, "The total number of  
21 transportation vouchers needed per year, 359,021."

22 Q. And the Agency Profile shows 20 percent of  
23 the funding for the Transit Authority comes from  
24 federal assistance, right? At least for operating

1 funds.

2 A. 20.7 percent from federal assistance,  
3 according to this document.

4 Q. Right. And in terms of capital funds,  
5 federal assistance provides 77 percent of that  
6 funding. Right?

7 A. 76.9 percent.

8 Q. So if the system needed to buy new buses,  
9 would you assume that's capital funds or operating  
10 funds?

11 A. Capital funds, I would assume.

12 Q. So in doing your calculations, did you make  
13 any effort to determine if new buses or additional  
14 buses were needed to make these trips, did you take  
15 into account the fact that 77 percent of that  
16 funding for those new buses would come from federal  
17 assistance?

18 A. No, because again, as we've discussed  
19 previously regarding the other categories, it's a  
20 collateral source. I mean, just because the  
21 federal government is there and providing funding  
22 sources doesn't mean that the burden is placed upon  
23 the federal government for the opioid epidemic  
24 that's been unleashed on Huntington.



1           Q.    And you're saying that Huntington or Cabell  
2   has a claim to recover those funds instead of the  
3   federal government having a claim to recover those  
4   funds.  Is that what you're saying?

5           A.    No, I'm not making that distinction,  
6   because that's a legal conclusion that needs to be  
7   determined by -- by you attorneys and the trier of  
8   fact.  I'm simply calculating what the cost of the  
9   fares based upon the number of trips that are being  
10  specified in Doctor Alexander's redress model.

11          Q.    But now if the figures that you're showing  
12  on this tab for Bus Fares, those are not -- you  
13  don't re -- those aren't reduced based on the  
14  reception of federal assistance; those are the full  
15  amounts before any deduction, if it's warranted,  
16  for the amount received from the federal  
17  government.  Right?

18          A.    Are you speaking specifically about the  
19  individual \$1.00 fares or the total amount of money  
20  included in my calculation?

21          Q.    I assume the \$1.00 fares are -- well, you  
22  tell me.  Are the \$1.00 fares some notional effort  
23  on your part to determine the cost of transporting  
24  people, or is this actually, you're going to -- you

1 that type of a calculation to test the 7,882  
2 assumption that Doctor Alexander uses?

3 A. No. I find it -- it would be incredibly  
4 inappropriate for me to go behind Doctor Alexander  
5 and make that kind of calculation, because that's  
6 his area of expertise, not mine. I'm just simply  
7 not qualified to do that. I'm an economics expert;  
8 I'm not an epidemiologist.

9 Q. Well, now, if you had used for your  
10 calculations -- this is probably an obvious point,  
11 right? But if you had used for your calculations  
12 not a population of 3,152 people who were getting  
13 treatment, but a population of about 460 people who  
14 were getting treatment in Cabell/Huntington in that  
15 first year, your totals would be, you know, one  
16 sixth or so or one seventh or so of what are  
17 reflected in this tab. Correct?

18 A. I do agree with you that hypothetically, if  
19 there are less people receiving treatment, then the  
20 total costs will be less, yes.

21 Q. And just using the most simple math, if the  
22 population were 460 instead of 3,152, 460 is 15  
23 percent of 3,152, then your dollar amounts on this  
24 page would be about 15 percent of what we see

1       instead.   Correct?

2           A.     Generally I would say that that may be  
3       true, but you have to remember that there are four  
4       different levels of treatment which have different  
5       costs associated with those levels, so it would be  
6       weighted a little bit differently --

7           Q.     Yeah.

8           A.     -- depending upon how many people show up  
9       in each of the categories.

10          Q.     Yeah, and I totally recognize that it would  
11       be -- there would be some variation.   I was just  
12       trying to give a real rough ballpark.

13          A.     And I think what you did is a real rough  
14       ballpark.   Yes, I agree with that.

15          Q.     Now, do you know who currently pays for  
16       opioid use disorder treatment in Cabell/Huntington?

17          A.     No, I do not.

18          Q.     Do you know whether the County or City have  
19       ever paid even a dollar towards the treatment of  
20       people in their community with opioid use disorder?

21          A.     No, I do not.

22          Q.     Do you understand that many or most people  
23       with opioid use disorder are -- have their  
24       treatment paid for by Medicaid?

1 A. Which would be the federal government?

2 Q. Be a combination of the Federal and the  
3 State government. Do you know whether or not  
4 that's true that most people with opioid use  
5 disorder in Cabell/Huntington, their treatment is  
6 paid for by Medicaid?

7 A. Well, given the income level of the local  
8 area and Medicaid being a federal transfer payment  
9 program, essentially welfare, that makes sense,  
10 yes.

11 Q. And -- just transitioning to a real world  
12 -- and what does this mean in a real world, if  
13 there were an -- if Doctor Alexander's abatement  
14 program were put in place, do you -- is it your  
15 understanding that Cabell/Huntington would begin to  
16 run a public health system by which they themselves  
17 would treat everyone with opioid use disorder in  
18 their community rather than letting hospitals paid  
19 for by Medicaid handle that?

20 MR. BURNETT: Objection.

21 A. I don't have an opinion on that. I simply  
22 valued the cost based upon the number of  
23 individuals identified by Doctor Alexander and the  
24 costs associated with those treatment sources.

1 Q. And you are agnostic as to who was actually  
2 going to pay that cost in the future; is that  
3 right?

4 A. Yes, throughout the course of my work in  
5 this case, who has paid for and who is going to pay  
6 for is not my opinion. I don't have any  
7 conclusions or any say on that. These are simply  
8 the dollars that are necessary to pay for the  
9 things that have been identified by Doctor  
10 Alexander.

11 Q. Okay. Now, if you go to the Medications  
12 tab, which is the next tab -- it's still 2B, but  
13 it's 2B5, 6 and 7.

14 A. Yes.

15 Q. What does that reflect? Does that reflect  
16 the cost of the treatment drugs used for the people  
17 who are getting treated with OUD?

18 A. It's my understanding, yes, these are the  
19 medications that would be prescribed as part of the  
20 treatment protocols for individuals with opioid use  
21 disorder.

22 Q. Okay. And similar to the treatment itself,  
23 you know, the cost of treatment, you don't know who  
24 has paid in the past or who will pay in the future

1 for these drugs; is that right, these treatment  
2 drugs?

3 A. Yes, that is correct.

4 Q. Okay. And if we go to Tab 2C, which are  
5 complications, are these the costs of screening for  
6 and treating for Hep C and HIV?

7 A. Yes, in Tab 2C1, these are the costs for  
8 diagnostic screening of individuals for Hepatitis C  
9 and HIV.

10 Q. And 2C2 is the cost of treating people with  
11 Hep C, correct?

12 A. Yes, that is correct.

13 Q. And 2C3 is for treating people with HIV,  
14 correct?

15 A. Yes, that is correct.

16 Q. Do you know whether the numbers of  
17 individuals reflected on this page are people who  
18 -- like in the HCV treatment, the 446 number --

19 A. Uh-huh.

20 Q. -- and for HIV treatment, the 25 number, do  
21 you know whether any effort was made to determine  
22 whether those are individuals or -- whose Hep C or  
23 HIV post-dated and derived from an opioid use  
24 disorder or whether, in reverse, they had HIV or

1 Q. Well, the document you're referring to is  
2 an e-mail from Sean Bowles to Dan Underwood,  
3 correct?

4 A. Yes, that is correct.

5 Q. And in that e-mail, Mr. Bowles tells  
6 Mr. Underwood at the bottom, "Please remember the  
7 TRC was employed by Prestera and assigned to us."  
8 Do you see that?

9 A. Yes, that is correct.

10 Q. And so is it your understanding as well  
11 that in the past, the triage and referral  
12 coordinator used in the LEAD program was not  
13 employed by the County or the City but was employed  
14 by an independent organization, Prestera, and was  
15 assigned to the County or City. Correct?

16 A. That -- according to this document, that  
17 would be correct, yes. But for purposes of my  
18 calculations, again, who pays for it and who they  
19 work for is largely irrelevant because this is the  
20 cost of that program.

21 Q. But at least for this program, that cost  
22 was originally incurred and paid for by Prestera,  
23 maybe underwritten by some grant. Is that right?

24 A. I'm not so sure about that. According to

1 this document, it just basically states that the  
2 individual was an employee of Prestera. So they're  
3 getting their paychecks from Prestera. Who pays  
4 for that funding - is it transferred, is it a  
5 grant, is it reimbursed - I don't know. This  
6 document doesn't signify that.

7 Q. Now, why is your firm's letterhead -- or  
8 legend stamped on the bottom of this page?

9 A. It just so happened to be the paper that  
10 was in the printer whenever I printed this. My  
11 apologies for that.

12 Q. That's fine. I assumed there was some  
13 innocuous explanation. I was just curious of what  
14 it was. Or maybe that you stamped all documents  
15 that you received with that stamp.

16 A. No, no, not at all, it's just that was the  
17 doc -- the paper that was in the printer at the  
18 time.

19 Q. I've done that before, and it annoys me  
20 because the letter stock is more expensive than the  
21 regular paper.

22 A. Me too.

23 Q. Yeah. So again, just -- we sort of just  
24 touched on this a second ago, but in terms of your



1 calculation of the -- that \$80,000 cost for the two  
2 triage and referral coordinators, you're agnostic  
3 as to who's actually going to pay for that in the  
4 future. Correct?

5 A. That is correct.

6 Q. Okay. And I think I asked this earlier  
7 about the LEAD program. Are you aware or not aware  
8 of the fact that LEAD programs across the United  
9 States are funded in whole or in part by the  
10 federal government?

11 A. I can't recall specifically who provides  
12 the funding for those types of programs. But for  
13 purposes of my calculations, again, it doesn't  
14 matter.

15 Q. And I note -- you also don't have this  
16 category for Specialized Overdose Units. These are  
17 -- you used detective salaries for those, so you're  
18 assuming two detectives will be assigned full-time  
19 to a specialized overdose unit; is that right?

20 A. That's right. Previously when we looked at  
21 the redress model by Doctor Alexander and how it  
22 identified law enforcement, first responders  
23 generally from their occupations, average wage data  
24 was sufficient for making the estimate.

1                   But here, in this specific category,  
2     Doctor Alexander recommends that the cost be based  
3     upon a detective's full-time equivalent annual  
4     compensation.

5           Q.     And those individuals would be responding  
6     to overdose calls; is that right?

7           A.     I am not certain as to what the job  
8     responsibilities of those individuals would be.  
9     For the scope of my work, I don't really need to  
10    understand that because Doctor Alexander has told  
11    me specifically that it should be valued at the  
12    median annual detective's salary and that there are  
13    two needed.

14          Q.     Well, in -- was it you or Doctor Alexander  
15    who gave them the name Specialized Overdose Units?

16          A.     I did not give them that name. I didn't  
17    identify or give any of these categories names.

18          Q.     Doctor Alexander is -- gave you that name?

19          A.     If you took at Tab 3A in the Appendix to  
20    Doctor Alexander's report, under Row 3, he  
21    identifies this to be the Specialized Overdose  
22    Unit.

23          Q.     Okay. Well -- and maybe this is something  
24    you don't know about, but let me just try -- I

1 Toddlers, Developmental Services.

2 And as part of that, there is an  
3 identified cost that Doctor Young provides at  
4 \$1,300 per intervention, and because this is  
5 provided in Doctor Young's report, I would assume  
6 that it's a 2020 value. And that's a conservative  
7 assumption, because I'm not going to increase that  
8 value from prior years up to 2020. I'm just going  
9 to assume that it's already in 2020 dollars.

10 So I'm going to increase that into the  
11 future by 2.5 percent, which is the Services by  
12 Other Medical Professionals rate of increase, and  
13 so when you look at that column -- or that row of  
14 data starting with \$1,333, which is the early  
15 intervention cost estimate provided by Doctor  
16 Young, we'll increase those figures by 2.5 percent,  
17 moving from left to right, year by year.

18 When you get out to Year 2035, you'll  
19 see that the price increase has gone up to \$1,883.

20 Now, if you're looking at the same  
21 version that I am, which is the errata version, the  
22 number of individuals is a little bit different  
23 than was in the first August -- the initial August  
24 3rd report, and so the estimated costs are all a

1 little bit different for each year from what they  
2 were previously. But those should be identified in  
3 red for you.

4 Q. Sorry, bear with me one second here. In  
5 terms of these IDEA assessments and these  
6 individualized family service plans, do you  
7 understand who historically has funded the  
8 provision of those assessments and reviews?

9 A. Typically the county boards of education  
10 would have been responsible for that, with funding  
11 through the State government and supplemented by  
12 the Federal government.

13 Q. And jumping down to the special education  
14 services referenced in 4A4c, are those likewise  
15 typically provided by -- well, who typically  
16 provides and pays for special education in West  
17 Virginia?

18 A. The state of West Virginia, again,  
19 supplemented by the Federal government and the  
20 county school system as well. There are three  
21 levels of funding which take place.

22 Q. And the figures reflected here in your  
23 report for special education services, that  
24 reflects the full cost. It doesn't seek to

1 allocate as between which portion is funded by the  
2 Federal government, which by the State government  
3 and which by the County government; is that right?

4 A. That's right. Just as we've been talking  
5 about, all the other previous categories, I'm not  
6 looking at a particular funding source; I'm simply  
7 calculating how much the future values are going to  
8 be for each one of these categories.

9 Q. Okay, let's go to 4B, which is Adolescents  
10 and Young Adults.

11 A. Okay.

12 Q. The first item that you price out are  
13 School-Based Prevention Programs, correct?

14 A. Yes.

15 Q. And are you aware of any school-based  
16 prevention programs currently in place in the  
17 Cabell/Huntington community?

18 A. No, I've not reviewed any, no.

19 Q. Okay. Do you know whether there's any life  
20 skills training programs in place in the  
21 Cabell/Huntington community?

22 A. Life skills training as a component of  
23 special education services? I have not looked at  
24 Cabell County's curriculum. It should be a

1 Oop. Now we're getting the dog.

2 MR. HALLER: Without the echo.

3 MR. BURNETT: We've got a Jim Peterson  
4 and a Jim. I don't know that that matters. I'm  
5 just pointing it out. Two separate dials in.

6 Q. And similarly here -- you -- what you know  
7 about the services is only what's reflected in the  
8 Young report; is that right?

9 A. Yes, that is correct.

10 Q. Okay. And the \$2,332 figure, is that  
11 related to her \$2,018 cost estimate?

12 A. That is representative of what she  
13 identifies to be the intensive --

14 Q. Right.

15 A. -- parent child intervention cost per  
16 family, and she makes a distinction for this  
17 particular category that in addition to those  
18 intensive parent/child interventions, that there's  
19 going to be peer family mentoring services, and  
20 it's that peer family mentoring cost that she has  
21 reduced the cost from \$30,000 to \$12,500.

22 Q. Right. And she references the START  
23 program in connection with that previously \$30,000  
24 and now \$12,000 amount. Correct?

1 A. Yes, that is my understanding.

2 Q. And do you know where the funding currently  
3 comes from for the START programs throughout the  
4 U.S.?

5 A. No, I do not.

6 Q. Okay. And is that -- if it's the federal  
7 government that funds the START programs, I take it  
8 you have not made any attempt to reduce the dollar  
9 amounts of your figures by the amount of Federal  
10 funding. Again you are agnostic as to where the  
11 funding is coming from for these programs, right --  
12 coming from for these programs, right?

13 A. Yes, that is correct. I'm indifferent as  
14 to the funding source. These are simply  
15 representative of what the future value costs will  
16 be.

17 Q. The next category, Support for Children in  
18 Foster Care, do you know how the number of children  
19 in foster care due to parental opioid use is  
20 derived?

21 A. Doctor Alexander identifies that number on  
22 page 4C in Row 6 under the Subcategory, Support for  
23 Children in Foster Care. The number starts off at  
24 239 children and then changes from year to year. I

1 believe that it actually decreases every year until  
2 2035.

3 Q. And in West Virginia, who pays for foster  
4 care services, the County or the State?

5 A. The State Department of Health and Human  
6 Resources makes a reimbursement payment to families  
7 based upon a minimal monthly amount. But the  
8 actual payments will be dependent upon the  
9 individual families that are paying for the foster  
10 children in their care.

11 Q. And again, I know this is repetitive, and I  
12 appreciate your patience. But the -- even though  
13 the State is paying for foster care services in  
14 West Virginia, not the County, that doesn't affect  
15 your numbers because you're agnostic as to who's  
16 paying these amounts; is that right?

17 A. That is correct, yes.

18 Q. Now, the next tab -- I have a 4C tab that's  
19 all in red. That's 4C2d --

20 A. Yes.

21 Q. And can you describe what you're pricing on  
22 that page?

23 A. Yes, I can. When Doctor Young's first  
24 report was submitted, she did not include any



1 information which would allow me to calculate what  
2 the future values would be for this category of  
3 Intensive Parent-Child Interventions & Family  
4 Treatment Court for Foster Families.

5 And it was the Family Treatment Court  
6 which was a new item -- it's not a Drug Court, it's  
7 something that's unique for children and families.  
8 And I needed to have that information, and it  
9 wasn't provided to me until very, very, very late  
10 on the last day that the production of the  
11 calculations were being done.

12 So I wasn't able to include that  
13 information into the initial report. So my errata  
14 includes the inclusion of this category of costs  
15 which did not appear in my first report.

16 Q. And what is your understanding of what a  
17 family treatment court for foster families is and  
18 what it does?

19 A. I don't have very much understanding at all  
20 about this. This is a somewhat new concept for me,  
21 even within the practice of vocational  
22 rehabilitation. I don't have much of an  
23 understanding of this one.

24 Q. And do you have any vague understanding, or

1 utilized historical data for what the plaintiff had  
2 expended on themselves for their own medical care  
3 prior to the award of a lump sum settlement or any  
4 type of judgment, the quality and quantity of the  
5 care is going to be adversely affected by the lack  
6 of funds which could be assumed because of the  
7 injury.

8               So if you have a person who's not  
9 working and therefore has no income stream, you  
10 would not want to use what they historically had  
11 paid for their own health care treatment or even  
12 household services replacement costs based upon the  
13 money that they didn't have to spend on the  
14 adequate replacement of those services and  
15 treatment items.

16              The same would be true here. And I've  
17 alluded to that several times today as we've been  
18 talking. You can't assume that the money that has  
19 either been spent or has not been spent is relevant  
20 to the particular redress model because the  
21 financial resources of Huntington are limited in to  
22 what they could actually pay for.

23              So I believe that that would adversely  
24 affect any type of a projection that you would be

1 made.

2 Q. Okay. Do you have any view as to whether,  
3 in your expert work, if you're relying on the work  
4 of another expert that you do due diligence on the  
5 work of that other expert?

6 A. Absolutely not. I have no qualifications  
7 to verify the conclusions of an expert in another  
8 field of expertise, so no, I would find it very  
9 inappropriate to make any distinctions as to the  
10 qualifications of an expert in another field or the  
11 quality of the work that they performed in another  
12 field of expertise.

13 Q. Have you ever written in a newsletter the  
14 following - and I'll quote it - quote, "Another  
15 suggestion, especially when two experts have not  
16 previously worked together," if a telephone call --  
17 "is that a telephone call between the two occur  
18 before either issues a report. Rather than being a  
19 sinister activity, we view this as an important due  
20 diligence when one expert is the foundation for the  
21 other."

22 A. Sure, absolutely, I recall that.

23 Q. And so in that statement, you seem to be  
24 suggesting that due diligence on the work of

1 another expert that you're relying on is an  
2 important part of your process when that other  
3 expert's work is a foundation for your own. And  
4 can you explain to me why that can be generally  
5 true but not true in this instance?

6 A. Absolutely. When we speak about due  
7 diligence in that newsletter, as that relates to  
8 having a conversation with a related expert, what I  
9 am referring to is understanding what that expert  
10 is giving me in their opinion. Understanding that  
11 information is important.

12 The due diligence is not me  
13 questioning the abilities or the opinions or the  
14 accuracy or the validity of the opinions of what  
15 that expert is saying. It's necessary so that I'll  
16 understand what that expert is talking about.

17 And that's exactly what transpired in  
18 this case from the very beginning of my work in  
19 early spring in having routine, regular telephone  
20 conversations with Doctor Alexander and Doctor  
21 Alexander's staff so that I would understand the  
22 information that was being presented to me.

23 That is the necessary due diligence.  
24 It's not a matter of me questioning the integrity,